



KAIZEN DISCOVERY INC.

NOTICE OF THE 2014 ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

AUGUST 28, 2014

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the shareholders (the "**Shareholders**") of **Kaizen Discovery Inc.** (the "**Company**") will be held at The Vancouver Club, University Rooms, 915 West Hastings Street in Vancouver, British Columbia, Canada, on September 30, 2014 at 10:00 am (Vancouver Time) for the following purposes:

1. to receive the financial statements of the Company for the year ended December 31, 2013 with the Company's auditors' report thereon;
2. to appoint the auditors for the ensuing year and to authorize the directors to fix the auditors' remuneration;
3. to elect the directors of the Company for the ensuing year;
4. to consider and, if thought fit, to approve an ordinary resolution re-approving the Company's 10% rolling Stock Option Plan; and
5. to transact any other business which may properly come before the Meeting or any adjournment thereof.

The board of directors of the Company (the "**Board**") has fixed **August 22, 2014** as the record date for the determination of Shareholders entitled to notice of, and to vote at, the Meeting and at any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice of Meeting.

If you are a registered shareholder of the Company and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with Computershare Investor Services Inc. Attention: Proxy Tabulation Unit, 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1 by 10:00 a.m. (Vancouver Time) on September 26, 2014 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time that the Meeting is to be reconvened after any adjournment of the Meeting or 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the commencement of any postponed Meeting. Shareholders can also send their proxies by fax to 1-866-249-7775 (toll-free); 1-416-263-9524 (outside Canada and the US).

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia this 28th day of August, 2014.

BY ORDER OF THE BOARD OF DIRECTORS OF KAIZEN DISCOVERY INC.

"Peter Meredith"

Peter Meredith

Chairman of the
Board of Directors

"Mary Vincelli"

Mary Vincelli

Corporate Secretary